

Discover why leading plan sponsors choose Mutual of America



Choose Mutual of America Financial Group as your retirement plan provider and you'll join a select group of businesses, not-for-profits, and state and local government entities that rely on us for a higher level of service, attention and expertise. You'll have access to solutions and investment options designed to enhance plan operation, participation and compliance.

Across every facet of your plan, you'll be able to deliver retirement benefits that are easy to administer and that give your employees a high degree of choice and flexibility.

Elements of a strong retirement plan



Plan design and optimization

Specialists offer guidance on plan features, best practices and increasing plan participation.



Diverse investment menu

Choose your retirement plan's investment options from an array of mutual funds that are well suited for retirement plans and long-term financial savings.



Full fiduciary support

A comprehensive investment platform to help you satisfy your fiduciary responsibility to offer appropriate investments under your plan and that allows you to engage the services of an independent third-party Section 3(21) investment adviser or Section 3(38) investment manager.



Streamlined administration

Online systems help you make timely contribution remittances, speed document production, maintain compliance, generate customized reporting and collect year-end data.



Comprehensive financial education

Participants get clear, easy-to-understand educational materials to help them plan for their retirement and make investments consistent with their goals, time to retirement and risk tolerance.



Flexible fee structure

The plan sponsor selects how certain fees are split between the employer and the plan participants.

Our qualifications



Experience

Since 1945, American families have relied on us to help them prepare for retirement. In addition, our plan retention rate is above 98% annually.



Plan development

Our team is experienced in designing scalable, cost-effective retirement plans for any size organization.



Expertise

We provide administration for complex benefits arrangements, including multiple plans sponsored by a single employer, and multiple employer plans.



People

Our associates represent one of the most talented and accomplished teams in the financial services industry. Their commitment and dedication deliver value for our customers every day, year after year.



Technology

Our work is supported by technology that allows us to deliver our services faster, better and more effectively than ever before.



Local presence

With offices nationwide, Mutual of America can tailor services and solutions to the needs of local and regional businesses and their employees.

For more information about Mutual of America's retirement plan services:



Call us
866.954.4321



Visit us online
mutualofamerica.com

You should consider the investment objectives, risks, and charges and expenses of the funds carefully before investing. This and other information is contained in the funds' prospectuses and summary prospectuses, which can be obtained by calling 800.468.3785 or visiting mutualofamerica.com. Read them carefully before investing.



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