

Special Needs Legal & Future Planning

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INFORMATION REQUEST FORM

DOCUMENTS WILL BE SENT BY EMAIL (select ☑ boxes below)

1.		Special Needs Alliance "Special Needs Trust Handbook"
2.		Letters of Intent ("Guidance & Information Form" for "future team")
3.		Impact on Divorce & Child Support on SSI & Medicaid
4.		Keeping your Child on YOUR Health Insurance (past 26)
5.		Guardianship & Alternatives (Powers of Attorney)
6.		Special Needs Trusts & Special Needs Future Planning
7.		Adult Sibling Group & Sib Shop information for younger siblings
8.		Impact of Guardianship on Driver's License
9.		Taxes & Special Needs Trusts
10.		Taxes & Adult HBSS Waiver
11.		ABLE Accounts
12.		Military Pension Benefit (SBP)
13.		Pre-Paid Funeral Arrangements Rules
14.		Please add me/us to your list to receive your newsletters by email
Check appropriate box and complete the needed information.		
1. Do <u>not</u> contact me/us, just please send by email the information requested above. Email address is:		
2. Please contact me (us) to schedule an "Initial Consultation".		
Day time phone number: () Email:		
Name(s):		
3. Please contact me (us) to schedule a presentation to a group, organization, school, or		
agency.		
Day time phone number: () Email:		
Name(s):		

NO TRAVEL NEEDED... Consultations and document signing ALL virtual - via ZOOM, now permitted in accordance with new Illinois laws.