



Journey Through an 8-step LifeCare Planning Program

The webinar will cover:

- Development of a foundation for your family's own personal Eight Step Future Care Plan™
- How to prepare financially and legally
- How to communicate your Future Care Plan™ to your family
- The differences of financial planning for families with special needs members, such as when to take Social Security, leaving more funding

Presenter:

Mary Anne Ehlert, CFP®, is a leading expert in future planning for families of individuals with disabilities. She is the Founder of Protected Tomorrows, a partner at Simplicity Wealth, and a frequent speaker and trainer. Mary Anne serves on several nonprofit boards supporting the disability community and has held past leadership roles with national organizations focused on inclusion and support.



**May 13, 2025
12:00–1:00 PM
VIRTUAL WEBINAR**

QUESTIONS?

rocio@thearcofil.org
susan@thearcofil.org

**SCAN
TO REGISTER**



There will be electronic
captioning in Spanish available.

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